

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
	am Woo Construction Gro	up Limited		
I. Movements in Authorised Shar	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>3822</u>	Description : Ordinary	y shares		
Delagas at along of many diagrams	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mo	4,000,000,000	0.0025	10,000,000.00	
Increase/(decrease)	Nil	-	Nil	
Balance at close of the month	4,000,000,000	0.0025	10,000,000.00	
(2) Stock code: N/A	Description : <u>N/A</u>		_	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	nth			
Increase/(decrease)		-		
Balance at close of the month				

31/05/2016

Stock code:	N/A	_Descriptio	n: <u>N/A</u>		
		N	To. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	onth			
Increase/(decreas	se)				
Balance at close	of the month	_			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	_Descriptio	on: <u>N/A</u>		
		_	n: <u>N/A</u> No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	_
Stock code:	N/A of preceding m		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,680,000,000	N/A	<u>N</u> /A	<u>N</u> /A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,680,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares	G . 1	F ' 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(approved on						
15/9/2014)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(<i>Note 1</i>)						
,						
2.						
(/ /)						
shares						
$\frac{\text{Shares}}{(Note 1)}$						
(Ivoie 1)						
3.						
3.						
(/ /)						
shares	-		-			-
(Note 1)						
		To	otal A. (Ordi	-		
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised du	uring the month	from exercise o	f			
options (State currer			N/A			
						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency o nominal value	f Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_			
2.	_					
(/ /)		<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_			
3.	_	, ,	_			
(/ /)	-				_	-
Stock code (if listed) Class of shares			_			
issuable (Note 1) Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/	/)				
4.	-		_			
(/ /)	_					
Class of shares			_			
issuable (<i>Note 1</i>) Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_			
		Tota		nary shares) N/A		_
			·	ence shares) <u>N/A</u> Other class) N/A		-
			(Oniei ciass) <u>IN/A</u>	1	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares		N/A	N/A	N/A	N/A	N/A
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
J.						
Stock code (if listed) Class of shares issuable (Note 1)				-		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)				-		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(33	(' ')		(Prefer	nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$	4	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2	0 %	. State	Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd. mm. yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend								
Class of shares								
Class of shares N/A N/A	5.	Scrip dividend	At price : State currency —		(/ /)		
Cancellation date : (/ /)					(/ /)	N/A	N/A
Cancellation date : (/ /)				Characteristics				
Shares								
Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares (dd/mm/yyyy) 8. Consideration issue At price State currency Class of shares issuable (Note 1) 8. Consideration issue At price State currency State currency EGM approval date (dd/mm/yyyy) 8. Consideration issue At price State currency EGM approval date (dd/mm/yyyy) 8. Consideration issue At price State currency EGM approval date (dd/mm/yyyy) 8. Consideration issue At price State currency EGM approval date (dd/mm/yyyy) 8. Consideration issue At price State currency EGM approval date (dd/mm/yyyy) 8. Consideration issue At price State currency EGM approval date (dd/mm/yyyy) 8. Consideration issue At price State currency EGM approval date (dd/mm/yyyy) 8. Consideration issue At price State currency EGM approval date (dd/mm/yyyy) 8. Consideration issue At price State currency EGM approval date (dd/mm/yyyy) 9. Class of shares issuable (dd/mm/yyyy) 9. Class of share	6.				(/ /)		
redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Class of shares issuable					(/ /)	N/A	N/A
redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Class of shares issuable								
shares (dd/mm/yyyy) EGM approval date: (/ /) () () () () () () () ()								
Class of shares issuable	7.				(/ /)		
Class of shares issuable 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)					(/ /)	N/A	N/A
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							IVA	IVA
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
$\frac{N/A}{N}$					(/ /)	NI/A	NT/A
							<u>N/A</u>	<u>IN/A</u>

For Main Board and GEM listed issuers

	Type of Issue			is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 155ae					
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (C	Ordinary sl	nares)	N/A	
			eference sl (Other	nares)	N/A	
			Curor	- 1400)		
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E):	(1)	_	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):		N/A	
To	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(7	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
N/A
Submitted by: _Chan Sun Kwong
Title: Company Secretary (Director Secretary and Industrial of Secretary)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.